



Ongoing Disclosure Notice

Disclosure of Directors and Senior Managers Relevant Interests

Sections 297(2) and 298(2), Financial Markets Conduct Act 2013

|                            |
|----------------------------|
| To NZX Limited; and        |
| Name of listed issuer:     |
| Date this disclosure made: |
| Date of last disclosure:   |

|                |
|----------------|
| Chow Group Ltd |
| 13-Jan-17      |
| 7-Mar-16       |

Director or senior manager giving disclosure

|   |
|---|
| Full name(s):                                   |
| Name of listed issuer:                          |
| Name of related body corporate (if applicable): |
| Position held in listed issuer:                 |

|                              |
|------------------------------|
| Brent Douglas King           |
| Chow Group Ltd               |
| Snowdon Peak Investments Ltd |
| Director                     |

Summary of acquisition or disposal of relevant interest (excluding specified derivatives)

|  |
|--|
| Class of affected quoted financial products:         |
| Nature of the affected relevant interest(s):         |
| For that relevant interest-                          |
| Number held in class before acquisition or disposal: |
| Number held in class after acquisition or disposal:  |
| Current registered holder(s):                        |
| Registered holder(s) once transfers are registered:  |

|   |
|---|
| Ordinary Shares   |
| Beneficial Owner and Director of Snowdon Peak Investments Ltd |
| 7,000,000   |
| 5,000,000   |
| Snowdon Peak Investments Ltd                                  |
| Snowdon Peak Investments Ltd                                  |

Details of transactions giving rise to acquisition or disposal

|   |
|---|
| Total number of transactions to which notice relates: |
|---|

|   |
|---|
| 6 |
|---|

Details of transactions requiring disclosure-

|  |
|--|
| Date of transaction:   |
| Nature of transaction:   |
| Name of any other party or parties to the transaction (if known):  |
| The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily converted into a cash value, describe the consideration: |
| Number of financial products to which the transaction related:   |

|                   |
|-------------------|
| 5/1/17 to 13/7/17 |
| On market sale    |
| N/A               |
| \$34,185.00       |
| 1                 |

*If the issuer has a financial products trading policy that prohibits directors or senior managers from trading during any period without written clearance (a closed period) include the following details—*

|  |
|--|
| Whether relevant interests were acquired or disposed of during a closed period:  |
| Whether prior written clearance was provided to allow the acquisition or disposal to proceed during the closed period: |
| Date of the prior written clearance (if any):  |

|     |
|-----|
| No  |
| Yes |

Summary of other relevant interests after acquisition or disposal:

|                                     |
|-------------------------------------|
| Class of quoted financial products: |
| Nature of relevant interest:        |
| For that relevant interest,-        |
| Number held in class:               |
| Current registered holder(s):       |

|   |
|---|
| Chow Group Ltd Ordinary shares                                |
| Beneficial Owner and Director of Snowdon Peak Investments Ltd |
| 5,000,000   |
| Snowdon Peak Investments Ltd                                  |

**Certification**

I certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

Signature of director or officer:

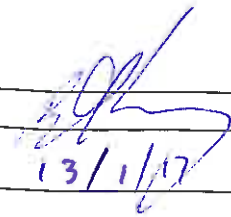
Date of signature:

or

Signature of person authorised to sign on behalf of director or officer:

Date of signature:

Name and title of authorised person:

  
13/1/17