

Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9.
For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **Chow Group Limited**

Name of officer authorised to make this notice: **Craig Jones** Authority for event, e.g. Directors' resolution: **Directors Resolution**

Contact phone number: **027 557 2980** Contact fax number: Date: **5 / 10 / 2017**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZHSIE0001S5**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Share consolidation - one ordinary share for every 50 existing ordinary shares** ISIN: **NZHSIE0001S5**
If unknown, contact NZX

Number of Securities to be issued following event: **Approximately 16,458,075 post consolidation** Minimum Entitlement: **N/A** Ratio, e.g. 1 for 2: **1** for **50**

Conversion, Maturity, Call Payable or Exercise Date: **Consolidation** Treatment of Fractions: **Rounded down if less than 0.5, otherwise rounded up**

Strike price per security for any issue in lieu or date Strike Price available: Tick if pari passu OR provide an explanation of the ranking: **Rounded to the nearest whole number (a fractional entitlement to half as share will be rounded up)**

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income)		Source of Payment	
Excluded income per security (only applicable to listed PIEs)			
Currency		Supplementary dividend details - NZAX Listing Rule 7.11.4	
Total monies		Date Payable	

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price

\$	Resident Withholding Tax	\$	Imputation Credits (Give details)
	Foreign Withholding Tax	\$	FDP Credits (Give details)

Timing (Refer Appendix 5 in the NZAX Listing Rules)

Record Date 5pm For calculation of entitlements - **1 November 2017**

Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **N/A**

Notice Date Entitlement letters, call notices, conversion notices mailed **17 October 2017**

Allotment Date For the issue of new securities. Must be within 5 business days of application closing date. **2 November 2017**