

31 May 2018

Intention to delist from the NZAX

Chow Group Limited (CGL) refers to the notice of dominant ownership released today, 31 May 2018, by John Chow and Michael Chow. A copy of the announcement released by John Chow and Michael Chow is available at <https://www.nzx.com/announcements/318783>.

The dominant ownership notice states that John Chow and Michael Chow intend to acquire all remaining shares in CGL through the Takeovers Code compulsory acquisition process. Shareholders should expect to receive an acquisition notice setting out the details (including price) of the compulsory acquisition process about 7 June 2018, but certainly no later than 30 June 2018.

It is the intention of the board to delist CGL from the NZAX as soon as possible following completion of the compulsory acquisition process by John Chow and Michael Chow.

CGL will liaise with NZX in relation to the proposed delisting, and will advise shareholders once the details and timing of the proposed delisting are confirmed.

For further information, please contact:



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